

# AUTHORITY TO PROCEED / APPOINTMENT OF FINANCIAL PLANNER

I,

Of

Have read, accepted and retained a copy of the Statement of Advice prepared by **Simone Vanden-Driesen** of Leishman Financial Services Pty. Ltd. dated Day/Month/Year. The Statement of Advice contains information that accurately summarises our current situation and our financial objectives.

I / We appoint Simone Vanden-Driesen / Chris Vanden-Driesen / Chris Harrower, Representatives of Leishman Financial Services Pty. Ltd. (ACN 074 759 479), Australian Financial Services Licence Holder No. 227747, as my / our Financial Planner.

- Are aware of and understand the assumptions have been made in preparing this Statement of Advice and understand the basic investment strategies outlined in the plan.
- Understand that projections on future performances are only a guide and no guarantee is given that investments will meet the expectations stated.
- Understand that the material contained within this Statement of Advice is solely for our use.
- Have read and understood the Disclosure and Disclaimer sections of the Statement of Advice prepared by **Simone Vanden-Driesen** which details all fees, and notes all recommendations are based on current interpretations of regulations.

I select the \_\_\_\_\_ **Service Fee model (Gold Class / Annual Review / Transactional)**

- Have read the Ongoing Financial Planning Services section of this plan and understand that we will receive those services from Leishman Financial Services Pty. Ltd. in exchange for the entry, recurring and review fees as detailed under our selected Service Fee model in the report.
- Understand that if we wish to cease the implementation of the Statement of Advice and/or the receipt of ongoing service, then Leishman Financial Services Pty. Ltd. needs to be informed in writing as soon as possible. We understand that there may still be a liability for outstanding services.
- We further understand that in the event that we cease to pay for the ongoing service, Simone Vanden-Driesen, Chris Vanden-Driesen and Leishman Financial Services Pty. Ltd. will be relieved of any responsibility for the review of the portfolio from the date of notification.

We hereby authorise Leishman Financial Services Pty. Ltd. to proceed with the implementation of the Statement Of Advice and the recommendations contained within it. We acknowledge that we received the Product Disclosure Statements or information memorandum as identified in the report, and a copy of Leishman Financial Services Pty Ltd Financial Services Guide.

---

**SIGNATURE**

Date:

**SIGNATURE**

Date:

Signed and accepted for and on behalf of Leishman Financial Services Pty. Ltd. By:

**Simone Vanden-Driesen /  
Chris Vanden-Driesen / Chris Harrower**

---

Date: